

August 31, 2017

Company name FamilyMart UNY Holdings Co., Ltd
Name of representative Representative Director and President Koji Takayanagi
Security code 8028, First Section of Tokyo Stock Exchange & Nagoya Stock Exchange
Address 3-1-1 Higashi-Ikebukuro, Toshima-ku, Tokyo

Company name Don Quijote Holdings Co., Ltd.
Name of representative President and CEO Koji Oohara
Security code 7532, First Section of Tokyo Stock Exchange
Address 2-19-10 Aobadai, Meguro-ku, Tokyo

Notice Regarding Execution of Final Agreement on Capital and Business Alliance between FamilyMart UNY Holdings and Don Quijote Holdings

As announced in the notice titled “Notice Regarding Execution of Basic Agreement on Capital and Business Alliance between FamilyMart UNY Holdings and Don Quijote Holdings” dated August 24, 2017, FamilyMart UNY Holdings (“FamilyMart UNY HD”) and Don Quijote Holdings (“Don Quijote HD”) executed a basic agreement regarding the Capital and Business Alliance (“the Alliance”) as of the same date and have today executed a final agreement on the Alliance (“the Agreement on Alliance”), through continued negotiations on concrete terms and conditions of the Alliance following the execution of the basic agreement, as follows:

1. Overview

FamilyMart UNY HD and Don Quijote HD have today executed the Agreement on Alliance. The overall background and purpose of the Alliance remain unchanged from what is described in the notice released as of August 24, 2017.

2. Timeline

(1)	Board resolution (FamilyMart UNY HD / Don Quijote HD)	August 24, 2017
(2)	Execution of the basic agreement	August 24, 2017
(3)	Execution of the Agreement on Alliance	August 31, 2017
(4)	Share transfer	November 2017 (planned)

(Note) Execution of the share transfer is subject to completion of the procedures required under the Japanese Anti-trust Law, etc.

3. Future Prospect

The influence of the Alliance on full-year consolidated earnings of the two companies is considered minimal.

End